

(I)(a) Statement showing Shareholding Pattern

Name of the Company : VST Industries Limited

Quarter Ended : 30th September, 2013

Scrip Code : BSE - 509966

NSE - VSTIND

Name of the Scrip : VST Industries Limited

Class of Security : Equity Shares

| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
|--|--------------------------------------|--|---|
| Held by promoter/promoter group | Nil | Nil | Nil |
| Held by public | Nil | Nil | Nil |
| Total | Nil | Nil | Nil |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | Nil | Nil | Nil |
| Held by public | Nil | Nil | Nil |
| Total | Nil | Nil | Nil |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | Nil | Nil | Nil |
| Held by public | Nil | Nil | Nil |
| Total | Nil | Nil | Nil |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | | | 15441920 |

| Category Code | Category of Shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares otherwise | pledged or encumbered |
|---------------|--|------------------------|------------------------|--|--|----------------------------|-------------------------|--|
| | | | | | As a percentage of (A+B) ¹ | As a percentage of (A+B+C) | Number of Shares (VIII) | As a percentage (IX) = (VIII)/(IV)*100 |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) |
| (A) | Promoter and Promoter Group² | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | Individuals/Hindu Undivided Family | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Central Government/State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Financial Institutions/Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Any other (Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total (A)(1) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (2) | Foreign | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Bodies Corporate | 3 | 4965902 | 4965902 | 32.16 | 32.16 | 0 | 0.00 |
| (c) | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Any other (Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total (A)(2) | 3 | 4965902 | 4965902 | 32.16 | 32.16 | 0 | 0.00 |
| | Total shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 3 | 4965902 | 4965902 | 32.16 | 32.16 | Nil | Nil |

| Category Code | Category of Shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
|---------------|---|------------------------|------------------------|--|--|----------------------------|--|--|
| | | | | | As a percentage of (A+B) ¹ | As a percentage of (A+B+C) | Number of Shares | As a percentage (IX) = (VIII)/(IV)*100 |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) |
| (B) | Public Shareholding³ | | | | | | | |
| (1) | Institutions | | | | | | | |
| (a) | Mutual Funds / UTI | 39 | 2094937 | 2094657 | 13.57 | 13.57 | 0 | 0 |
| (b) | Financial Institutions/Banks | 20 | 21251 | 16657 | 0.14 | 0.14 | 0 | 0 |
| (c) | Central Government/State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |
| (e) | Insurance Companies | 6 | 533142 | 523392 | 3.45 | 3.45 | 0 | 0 |
| (f) | Foreign Institutional Investors | 25 | 1370577 | 1370527 | 8.88 | 8.88 | 0 | 0 |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |
| (h) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |
| (i) | Any other (Specify) - ADRs/GDRs | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |
| | Sub-Total (B)(1) | 90 | 4019907 | 4005233 | 26.04 | 26.04 | 0 | 0 |
| (2) | Non-Institutions | | | | | | | |
| (a) | Bodies Corporate | 280 | 4112731 | 4108528 | 26.63 | 26.63 | 0 | 0 |
| (b) | Individuals - | | | | | | | |
| (i) | Individual shareholders holding nominal share capital upto Rs.1 lakh | 12002 | 1886265 | 1312215 | 12.22 | 12.22 | 0 | 0 |
| (ii) | Individual shareholders holding nominal share capital in excess of Rs.1 lakh | 10 | 198190 | 156048 | 1.28 | 1.28 | 0 | 0 |
| (c) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |
| (d-i) | Any other (Specify) - NRI | 301 | 120341 | 117214 | 0.78 | 0.78 | 0 | 0 |
| (d-ii) | Trust | 3 | 15749 | 15749 | 0.10 | 0.10 | 0 | 0 |
| (d-iii) | Clearing Members | 15 | 978 | 978 | 0.01 | 0.01 | 0 | 0 |
| (d-iv) | Directors & their relatives | 1 | 25 | 0 | 0.00 | 0.00 | 0 | 0 |
| (d-v) | Custodian of Enemy Property | 7 | 119532 | 0 | 0.77 | 0.77 | 0 | 0 |
| (d-vi) | LLP | 2 | 2300 | 2300 | 0.01 | 0.01 | 0 | 0 |
| | Sub-Total (B)(2) | 12621 | 6456111 | 5713032 | 41.80 | 41.80 | 0 | 0 |
| | Total Public shareholding (B)=(B)(1)+(B)(2) | 12711 | 10476018 | 9718265 | 67.84 | 67.84 | 0 | 0 |
| | TOTAL (A)+(B) | 12714 | 15441920 | 14684167 | 100.00 | 100.00 | 0 | 0 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| (1) | Promoter and Promoter Group | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (2) | Public | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub Total | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |
| | Grand Total = (A)+(B)+(C) | 12714 | 15441920 | 14684167 | 100.00 | 100.00 | 0 | 0 |

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”

| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered shares (*) | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|--|------------------------|---------------------------------------|-----------------------|--------------------|---|-------------------------|---|---------------------------------------|---|--|
| | | Number of shares held | As a % of grand total (A) +(B) +(C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | The Raleigh Investment Company Limited | 3620420 | 23.45 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 23.45 |
| 2 | Tobacco Manufacturers (India) Limited | 1278942 | 8.28 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 8.28 |
| 3 | Rothmans International Enterprises Limited | 66540 | 0.43 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.43 |
| | | | | | | | | | | | |
| TOTAL | | 4965902 | 32.16 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 32.16 |

(*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | Bright Star Investments Private Limited | 4007118 | 25.95 | 0 | 0 | 0 | 0 | 25.95 |
| 2 | Smallcap World Fund INC | 715400 | 4.63 | 0 | 0 | 0 | 0 | 4.63 |
| 3 | SBI Emerging Businesses Fund | 446971 | 2.89 | 0 | 0 | 0 | 0 | 2.89 |
| 4 | HDFC Trustee Company Ltd -A/c HDFC Mid-Cap Opportunities Fund | 347756 | 2.25 | 0 | 0 | 0 | 0 | 2.25 |
| 5 | The New India Assurance Company Limited | 279702 | 1.81 | 0 | 0 | 0 | 0 | 1.81 |
| 6 | SBI Magnum Taxgain Scheme - 1993 | 254135 | 1.65 | 0 | 0 | 0 | 0 | 1.65 |
| 7 | HDFC Trustee Company Limited - HDFC Prudence Fund | 227867 | 1.48 | 0 | 0 | 0 | 0 | 1.48 |
| 8 | TVF Fund Limited | 216496 | 1.40 | 0 | 0 | 0 | 0 | 1.40 |
| | | | | | | | | |
| | TOTAL | 6495445 | 42.06 | 0 | 0 | 0 | 0 | 42.06 |

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above} | Details of warrants | | Details of convertible securities | | Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as % of diluted share capital |
|--------------|---|------------------|---|---------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | Bright Star Investments Private Limited | 4007118 | 25.95 | 0 | 0 | 0 | 0 | 25.95 |
| | | | | | | | | |
| | | | | | | | | |
| TOTAL | | 4007118 | 25.95 | 0 | 0 | 0 | 0 | 25.95 |

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(c) indicated in Statement at para (I)(a) above} |
|---------|-------------------------|----------------------------|--|
| 1 | Nil Total | Nil Nil | Nil Nil |

(II) (a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(c) indicated in Statement at para (I)(a) above} |
|---------|--|---------------------------|---|--|
| 1 | Nil Total | Nil NIL | Nil Nil | Nil Nil |

(II) (b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(c) indicated in Statement at para (I)(a) above} |
|---------|-----------------------|--|---|--|
| 1 | Nil Total | Nil NIL | Nil Nil | Nil Nil |

(III) (a) Statement showing the voting pattern of shreholders, if more than one class of shares/securities is issued by the issuer

Not Applicable. We have only one class of shares/securities viz., Equity Shares