

(I)(a) Statement showing Shareholding Pattern

Name of the Company : VST Industries Limited

Quarter Ended : 31st March, 2012

Scrip Code : BSE - 509966

NSE - VSTIND

Name of the Scrip : VST Industries Limited

Class of Security : Equity Shares

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
Total	Nil	Nil	Nil
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
Total	Nil	Nil	Nil
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
Total	Nil	Nil	Nil
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities			15441920

Category Code	Category of Shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares otherwise	pledged or encumbered
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
(A)	Promoter and Promoter Group²							
(1)	Indian							
(a)	Individuals/Hindu Undivided Family	0	0	0	0.00	0.00	0	0.00
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(d)	Financial Institutions/Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any other (Specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A)(1)	0	0	0	0.00	0.00	0	0.00
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	3	4965902	4965902	32.16	32.16	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Any other (Specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A)(2)	3	4965902	4965902	32.16	32.16	0	0.00
	Total shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	3	4965902	4965902	32.16	32.16	0	0.00

Category Code	Category of Shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise	encumbered
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of Shares (VIII)	As a percentage (IX) = (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(B)	Public Shareholding³							
(1)	Institutions							
(a)	Mutual Funds / UTI	37	1609903	1609653	10.43	10.43	0	0
(b)	Financial Institutions/Banks	18	15720	11126	0.10	0.10	0	0
(c)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0
(e)	Insurance Companies	9	765854	756104	4.96	4.96	0	0
(f)	Foreign Institutional Investors	19	454307	454257	2.94	2.94	0	0
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0
(h)	Any other (Specify) - ADRs/GDRs	0	0	0	0.00	0.00	0	0
	Sub-Total (B)(1)	83	2845784	2831140	18.43	18.43	0	0
(2)	Non-Institutions							
(a)	Bodies Corporate	285	4993853	4989618	32.34	32.34	0	0
(b)	Individuals -							
(i)	Individual shareholders holding nominal share capital upto Rs.1 lakh	12314	2190448	1557807	14.18	14.18	0	0
(ii)	Individual shareholders holding nominal share capital in excess of Rs.1 lakh	13	224660	168329	1.46	1.46	0	0
(c-i)	Any other (Specify) - NRI	249	93268	90013	0.60	0.60	0	0
(c-ii)	Trust	4	1551	1551	0.01	0.01	0	0
(c-iii)	Clearing Members	49	6897	6897	0.04	0.04	0	0
(c-iv)	Directors & their relatives	1	25	0	0.00	0.00	0	0
(c-v)	Custodian of Enemy Property	7	119532	0	0.77	0.77	0	0
	Sub-Total (B)(2)	12922	7630234	6814215	49.41	49.41	0	0
	Total Public shareholding (B)=(B)(1)+(B)(2)	13005	10476018	9645355	67.84	67.84	0	0
	TOTAL (A)+(B)	13008	15441920	14611257	100.00	100.00	0	0
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
(1)	Promoter and Promoter Group	0	0	0	0	0	0	0
(2)	Public	0	0	0	0	0	0	0
	Sub Total	0	0	0	0.00	0.00	0	0
	Grand Total = (A)+(B)+(C)	13008	15441920	14611257	100.00	100.00	0	0

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) +(B) +(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	The Raleigh Investment Company Limited	3620420	23.45	0	0.00	0.00	0	0	0	0	23.45
2	Tobacco Manufacturers (India) Limited	1278942	8.28	0	0.00	0.00	0	0	0	0	8.28
3	Rothmans International Enterprises Limited	66540	0.43	0	0.00	0.00	0	0	0	0	0.43
TOTAL		4965902	32.16	0	0.00	0.00	0	0	0	0	32.16

(*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Bright Star Investments Private Limited	4007118	25.95	0	0	0	0	25.95
2	Russell Credit Limited	600000	3.89	0	0	0	0	3.89
3	CITI group Global Markets Mauritius Private Limited	344092	2.23	0	0	0	0	2.23
4	SBI Magnum Sector Funds Umbrella Contra Fund	325000	2.10	0	0	0	0	2.10
5	The New India Assurance Company Limited	279702	1.81	0	0	0	0	1.81
6	Life Insurance Corporation of India	267435	1.73	0	0	0	0	1.73
7	IDFC Sterling Equity Fund	370090	2.40	0	0	0	0	2.40
8	The Oriental Insurance Company Limited	180954	1.17	0	0	0	0	1.17
9	ITC Limited	172501	1.12	0	0	0	0	1.12
	TOTAL	6546892	42.40	0	0	0	0	42.40

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above}	Details of warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Bright Star Investments Private Limited	4007118	25.95	0	0	0	0	25.95
TOTAL		4007118	25.95	0	0	0	0	25.95

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(c) indicated in Statement at para (I)(a) above}
1	Nil Total	Nil Nil	Nil Nil

(II) (a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(c) indicated in Statement at para (I)(a) above}
1	Nil Total	Nil NIL	Nil Nil	Nil Nil

(II) (b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(c) indicated in Statement at para (I)(a) above}
1	Nil Total	Nil NIL	Nil Nil	Nil Nil