

(I)(a) Statement showing Shareholding Pattern

Name of the Company : VST Industries Limited

Quarter Ended : 31st March, 2013

Scrip Code : BSE - 509966

NSE - VSTIND

Name of the Scrip : VST Industries Limited

Class of Security : Equity Shares

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
Total	Nil	Nil	Nil
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
Total	Nil	Nil	Nil
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
Total	Nil	Nil	Nil
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities			15441920

Category Code	Category of Shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares otherwise	pledged or encumbered
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
(A)	Promoter and Promoter Group²							
(1)	Indian							
(a)	Individuals/Hindu Undivided Family	0	0	0	0.00	0.00	0	0.00
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(d)	Financial Institutions/Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any other (Specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A)(1)	0	0	0	0.00	0.00	0	0.00
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	3	4965902	4965902	32.16	32.16	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Any other (Specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A)(2)	3	4965902	4965902	32.16	32.16	0	0.00
	Total shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	3	4965902	4965902	32.16	32.16	Nil	Nil

Category Code	Category of Shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of Shares	As a percentage (IX) = (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(B)	Public Shareholding³							
(1)	Institutions							
(a)	Mutual Funds / UTI	32	1797341	1797061	11.64	11.64	0	0
(b)	Financial Institutions/Banks	20	17593	9534	0.11	0.11	0	0
(c)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0
(e)	Insurance Companies	8	535648	525898	3.47	3.47	0	0
(f)	Foreign Institutional Investors	22	1481149	1481099	9.59	9.59	0	0
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0
(i)	Any other (Specify) - ADRs/GDRs	0	0	0	0.00	0.00	0	0
	Sub-Total (B)(1)	82	3831731	3813592	24.81	24.81	0	0
(2)	Non-Institutions							
(a)	Bodies Corporate	292	4137914	4133711	26.80	26.80	0	0
(b)	Individuals -							
(i)	Individual shareholders holding nominal share capital upto Rs.1 lakh	11900	1975752	1377664	12.79	12.79	0	0
(ii)	Individual shareholders holding nominal share capital in excess of Rs.1 lakh	14	259548	217406	1.68	1.68	0	0
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0
(d-i)	Any other (Specify) - NRI	269	118928	115801	0.77	0.77	0	0
(d-ii)	Trust	3	15749	15749	0.10	0.10	0	0
(d-iii)	Clearing Members	28	15089	15089	0.10	0.10	0	0
(d-iv)	Directors & their relatives	1	25	0	0.00	0.00	0	0
(d-v)	Custodian of Enemy Property	7	119532	0	0.77	0.77	0	0
(d-vi)	LLP	2	1750	1750	0.01	0.01	0	0
	Sub-Total (B)(2)	12516	6644287	5877170	43.03	43.03	0	0
	Total Public shareholding (B)=(B)(1)+(B)(2)	12598	10476018	9690762	67.84	67.84	0	0
	TOTAL (A)+(B)	12601	15441920	14656664	100.00	100.00	0	0
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
(1)	Promoter and Promoter Group	0	0	0	0	0	0	0
(2)	Public	0	0	0	0	0	0	0
	Sub Total	0	0	0	0.00	0.00	0	0
	Grand Total = (A)+(B)+(C)	12601	15441920	14656664	100.00	100.00	0	0

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) +(B) +(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	The Raleigh Investment Company Limited	3620420	23.45	0	0.00	0.00	0	0	0	0	23.45
2	Tobacco Manufacturers (India) Limited	1278942	8.28	0	0.00	0.00	0	0	0	0	8.28
3	Rothmans International Enterprises Limited	66540	0.43	0	0.00	0.00	0	0	0	0	0.43
TOTAL		4965902	32.16	0	0.00	0.00	0	0	0	0	32.16

(*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Bright Star Investments Private Limited	4007118	25.95	0	0	0	0	25.95
2	Smallcap World Fund INC	715400	4.63	0	0	0	0	4.63
3	HDFC Trustee Company Ltd -A/c HDFC MID CAPOPPOR	344157	2.23	0	0	0	0	2.23
4	SBI Contra Fund	339364	2.20	0	0	0	0	2.20
5	CITI group Global Markets Mauritius Private Limited	299051	1.94	0	0	0	0	1.94
6	The New India Assurance Company Limited	279702	1.81	0	0	0	0	1.81
7	SBI Emerging Businesses Fund	251964	1.63	0	0	0	0	1.63
8	HDFC Trustee Company Limited - HDFC Prudence Fund	227867	1.48	0	0	0	0	1.48
	TOTAL	6464623	41.86	0	0	0	0	41.86

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above}	Details of warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Bright Star Investments Private Limited	4007118	25.95	0	0	0	0	25.95
TOTAL		4007118	25.95	0	0	0	0	25.95

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(c) indicated in Statement at para (I)(a) above}
1	Nil Total	Nil Nil	Nil Nil

(II) (a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(c) indicated in Statement at para (I)(a) above}
1	Nil Total	Nil NIL	Nil Nil	Nil Nil

(II) (b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(c) indicated in Statement at para (I)(a) above}
1	Nil Total	Nil NIL	Nil Nil	Nil Nil