

**(1)(a) Statement showing Shareholding Pattern**

Name of the Company : VST Industries Limited

Quarter Ended : 30th June, 2013

Script Code : BSE - 509966

NSE - VSTIND

Name of the Scrip : VST Industries Limited

Class of Security : Equity Shares

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
Total	Nil	Nil	Nil
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
Total	Nil	Nil	Nil
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
Total	Nil	Nil	Nil
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities			15441920

Category Code	Category of Shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered
					As a percentage of (A+B) <sup>1</sup> (VI)	As a percentage of (A+B+C) (VII)	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(IX) = (VIII)/(IV)*100
(A)	Promoter and Promoter Group <sup>2</sup>						
(1)	Indian						
(a)	Individuals/Hindu Undivided Family	0	0	0	0.00	0.00	0.00
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0.00
(c)	Bodies Corporate	0	0	0	0.00	0.00	0.00
(d)	Financial Institutions/Banks	0	0	0	0.00	0.00	0.00
(e)	Any other (Specify)	0	0	0	0.00	0.00	0.00
	Sub-Total (A)(1)	0	0	0	0.00	0.00	0.00
(2)	Foreign						
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0.00
(b)	Bodies Corporate	3	4965902	4965902	32.16	32.16	0.00
(c)	Institutions	0	0	0	0.00	0.00	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0.00
(e)	Any other (Specify)	0	0	0	0.00	0.00	0.00
	Sub-Total (A)(2)	3	4965902	4965902	32.16	32.16	0.00
	Total shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	3	4965902	4965902	32.16	32.16	0.00

(B)	Public Shareholding <sup>3</sup>												
(1)	Institutions												
(a)	Mutual Funds / UTI	35	1862068	1861788	12.06	12.06	12.06	12.06	12.06	NA	NA	NA	NA
(b)	Financial Institutions/Banks	20	17396	12802	0.10	0.10	0.10	0.10	0.10	NA	NA	NA	NA
(c)	Central Government/State Government(s)	0	0	0	0.00	0.00	0.00	0.00	0.00	NA	NA	NA	NA
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0.00	0.00	0.00	NA	NA	NA	NA
(e)	Insurance Companies	6	533142	523392	3.45	3.45	3.45	3.45	3.45	NA	NA	NA	NA
(f)	Foreign Institutional Investors	24	1313438	1313388	8.51	8.51	8.51	8.51	8.51	NA	NA	NA	NA
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0.00	0.00	0.00	NA	NA	NA	NA
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0.00	0.00	0.00	NA	NA	NA	NA
(i)	Any other (Specify) - ADRs/GDRs	0	0	0	0.00	0.00	0.00	0.00	0.00	NA	NA	NA	NA
	Sub-Total (B)(1)	85	3726044	3711370	24.12	24.12	24.12	24.12	24.12	NA	NA	NA	NA
(2)	Non-Institutions												
(a)	Bodies Corporate	300	4289470	4285267	27.78	27.78	27.78	27.78	27.78	NA	NA	NA	NA
(b)	Individuals -												
(i)	Individual shareholders holding nominal share capital upto Rs. 1 lakh	12208	1942209	1356012	12.58	12.58	12.58	12.58	12.58	NA	NA	NA	NA
(ii)	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	14	252735	210593	1.64	1.64	1.64	1.64	1.64	NA	NA	NA	NA
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	0.00	0.00	0.00	NA	NA	NA	NA
(d-i)	Any other (Specify) - NRI	297	126316	123189	0.82	0.82	0.82	0.82	0.82	NA	NA	NA	NA
(d-ii)	Trust	3	15749	15749	0.10	0.10	0.10	0.10	0.10	NA	NA	NA	NA
(d-iii)	Clearing Members	33	1638	1638	0.02	0.02	0.02	0.02	0.02	NA	NA	NA	NA
(d-iv)	Directors & their relatives	1	25	0	0.00	0.00	0.00	0.00	0.00	NA	NA	NA	NA
(d-v)	Custodian of Enemy Property	7	119532	0	0.77	0.77	0.77	0.77	0.77	NA	NA	NA	NA
(d-vi)	LLP	2	2300	2300	0.00	0.00	0.00	0.00	0.00	NA	NA	NA	NA
	Sub-Total (B)(2)	12865	6749974	5994748	43.70	43.70	43.70	43.70	43.70	NA	NA	NA	NA
	Total Public shareholding (B)=(B)(1)+(B)(2)	12950	10476018	9706118	67.84	67.84	67.84	67.84	67.84	NA	NA	NA	NA
	TOTAL (A)+(B)	12953	15441920	14672020	100.00	100.00	100.00	100.00	100.00	NA	NA	NA	NA
(C)	Shares held by Custodians and against which Depository Receipts have been issued												
(1)	Promoter and Promoter Group	0	0	0	0	0	0	0	0	NA	NA	NA	NA
(2)	Public	0	0	0	0	0	0	0	0	NA	NA	NA	NA
	Sub Total	0	0	0	0.00	0.00	0.00	0.00	0.00	NA	NA	NA	NA
	Grand Total = (A)+(B)+(C)	12953	15441920	14672020	100.00	100.00	100.00	100.00	100.00	NA	NA	NA	NA

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"													
Sr.	Name of the shareholder	Details of Shares held			Encumbered shares (*)			Details of warrants			Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) + (B) + (C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class			
No.	(i)	(ii)	(iv)	(v)	(vi)=[(v)/(ii)]*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)		
1	The Raleigh Investment Company Limited	3620420	23.45	0	0.00	0.00	0	0	0	0	0	23.45	
2	Tobacco Manufacturers (India) Limited	1278942	8.28	0	0.00	0.00	0	0	0	0	0	8.28	
3	Rothmans International Enterprises Limited	66540	0.43	0	0.00	0.00	0	0	0	0	0	0.43	
<b>TOTAL</b>		<b>4965902</b>	<b>32.16</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>32.16</b>	

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

<b>(1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares</b>								
Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Bright Star Investments Private Limited	4007118	25.95	0	0	0	0	25.95
2	Smallcap World Fund, INC	715400	4.63	0	0	0	0	4.63
3	HDFC Trustee Company Ltd - A/c HDFC MID CAPOPPOR	344157	2.23	0	0	0	0	2.23
4	SBI Contra Fund	339364	2.20	0	0	0	0	2.20
5	The New India Assurance Company Limited	279702	1.81	0	0	0	0	1.81
6	SBI Emerging Businesses Fund	251964	1.63	0	0	0	0	1.63
7	HDFC Trustee Company Limited - HDFC Prudence Fund	227867	1.48	0	0	0	0	1.48
8	TVF Fund Limited	205836	1.33					1.33
	<b>TOTAL</b>	<b>6371408</b>	<b>41.26</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>41.26</b>

<b>(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company</b>							
Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}	Details of warrants		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
				Number of warrants	As a % total number of warrants of the same class		Details of convertible securities
1	Bright Star Investments Private Limited	4007118	25.95	0	0	0	25.95
<b>TOTAL</b>				<b>0</b>	<b>0</b>	<b>0</b>	<b>25.95</b>

(I)(d)	Statement showing details of locked-in shares		Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(c) indicated in Statement at para (I)(a) above)
Sr. No.	Name of the shareholder	Number of locked-in shares	
1	Nil	Nil	Nil
	Total	Nil	Nil
(II) (a)	Statement showing details of Depository Receipts (DRs)		
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc)	Number of outstanding DRs	Number of shares underlying outstanding DRs
1	Nil	Nil	Nil
	Total	NIL	Nil
(II) (b)	Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares		
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc)	Number of shares underlying outstanding DRs
1	Nil	Nil	Nil
	Total	NIL	Nil
			Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(c) indicated in Statement at para (I)(a) above)