

(I)(a) Statement showing Shareholding Pattern

Name of the Company : VST Industries Limited

Quarter Ended : 31st December, 2011

Scrip Code : BSE - 509966

NSE - VSTIND

Name of the Scrip : VST Industries Limited

Class of Security : Equity Shares

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
Total	Nil	Nil	Nil
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
Total	Nil	Nil	Nil
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
Total	Nil	Nil	Nil
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities			15441920

Category Code	Category of Shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares otherwise	pledged or encumbered
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
(A)	Promoter and Promoter Group²							
(1)	Indian							
(a)	Individuals/Hindu Undivided Family	0	0	0	0.00	0.00	0	0.00
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(d)	Financial Institutions/Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any other (Specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A)(1)	0	0	0	0.00	0.00	0	0.00
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	3	4965902	4965902	32.16	32.16	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Any other (Specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A)(2)	3	4965902	4965902	32.16	32.16	0	0.00
	Total shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	3	4965902	4965902	32.16	32.16	0	0.00

Category Code	Category of Shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise	encumbered
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of Shares (VIII)	As a percentage (IX) = (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(B)	Public Shareholding³							
(1)	Institutions							
(a)	Mutual Funds / UTI	28	1559805	1559555	10.10	10.10	0	0
(b)	Financial Institutions/Banks	18	15720	11126	0.10	0.10	0	0
(c)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0
(e)	Insurance Companies	8	821738	811988	5.32	5.32	0	0
(f)	Foreign Institutional Investors	19	436171	436121	2.82	2.82	0	0
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0
(h)	Any other (Specify) - ADRs/GDRs	0	0	0	0.00	0.00	0	0
	Sub-Total (B)(1)	73	2833434	2818790	18.35	18.35	0	0
(2)	Non-Institutions							
(a)	Bodies Corporate	340	5012489	5008254	32.46	32.46	0	0
(b)	Individuals -							
(i)	Individual shareholders holding nominal share capital upto Rs.1 lakh	12307	2225431	1589251	14.41	14.41	0	0
(ii)	Individual shareholders holding nominal share capital in excess of Rs.1 lakh	12	193920	137589	1.26	1.26	0	0
(c-i)	Any other (Specify) - NRI	218	85939	82684	0.56	0.56	0	0
(c-ii)	Trust	4	1564	1564	0.01	0.01	0	0
(c-iii)	Clearing Members	34	3684	3684	0.02	0.02	0	0
(c-iv)	Directors & their relatives	1	25	0	0.00	0.00	0	0
(c-v)	Custodian of Enemy Property	7	119532	0	0.77	0.77	0	0
	Sub-Total (B)(2)	12923	7642584	6823026	49.49	49.49	0	0
	Total Public shareholding (B)=(B)(1)+(B)(2)	12996	10476018	9641816	67.84	67.84	0	0
	TOTAL (A)+(B)	12999	15441920	14607718	100.00	100.00	0	0
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
(1)	Promoter and Promoter Group	0	0	0	0	0	0	0
(2)	Public	0	0	0	0	0	0	0
	Sub Total	0	0	0	0.00	0.00	0	0
	Grand Total = (A)+(B)+(C)	12999	15441920	14607718	100.00	100.00	0	0

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) +(B) +(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	The Raleigh Investment Company Limited	3620420	23.45	0	0.00	0.00	0	0	0	0	23.45
2	Tobacco Manufacturers (India) Limited	1278942	8.28	0	0.00	0.00	0	0	0	0	8.28
3	Rothmans International Enterprises Limited	66540	0.43	0	0.00	0.00	0	0	0	0	0.43
TOTAL		4965902	32.16	0	0.00	0.00	0	0	0	0	32.16

(*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Bright Star Investments Private Limited	4007118	25.95	0	0	0	0	25.95
2	Russell Credit Limited	600000	3.89	0	0	0	0	3.89
3	CITI group Global Markets Mauritius Private Limited	344092	2.23	0	0	0	0	2.23
4	SBI Magnum Sector Funds Umbrella Contra Fund	325000	2.10	0	0	0	0	2.10
5	The New India Assurance Company Limited	279702	1.81	0	0	0	0	1.81
6	Life Insurance Corporation of India	267435	1.73	0	0	0	0	1.73
7	IDFC Sterling Equity Fund	373997	2.42	0	0	0	0	2.42
8	The Oriental Insurance Company Limited	196259	1.27	0	0	0	0	1.27
9	ITC Limited	172501	1.12	0	0	0	0	1.12
	TOTAL	6566104	42.52	0	0	0	0	42.52

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above}	Details of warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Bright Star Investments Private Limited	4007118	25.95	0	0	0	0	25.95
TOTAL		4007118	25.95	0	0	0	0	25.95

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the Shareholder	Category of Shareholders (Promoters/Public)	No. of locked-in Shares	Locked in shares as a % of total no. of shares i.e., Grand Total (A)+(B)+(C) indicated in Para 1(a) above
	Nil	Nil	Nil	Nil
	Total	Nil	Nil	Nil

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr.No.	Type of outstanding DRs (ADRs,GDRs,SDRs etc.)	No. of outstanding DRs	No. of shares underlying outstanding DRs	Shares underlying outstanding DRS as a % of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Para 1(a) above
	Nil	Nil	Nil	Nil
	TOTAL	Nil	Nil	Nil

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

Sr.No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc)	No. of shares underlying outstanding DRs	Shares underlying outstanding DRS as a % of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in statement at Para 1(a) above
	Nil	Nil	Nil	Nil
	TOTAL	Nil	Nil	Nil