



VST Industries Limited

Azamabad, Hyderabad - 500 020, Andhra Pradesh

STATEMENT OF STANDALONE UNAUDITED RESULTS FOR THE QUARTER AND SIX MONTHS ENDED 30TH SEPTEMBER, 2013

(₹ in Lakhs)

PART I

Sl. No.	PARTICULARS	3 months ended	Preceding 3 months ended	Corresponding 3 months ended	Year to date figures for current period ended	Year to date figures for the previous year ended	Previous year ended
		30-09-2013 (Unaudited)	30-06-2013 (Unaudited)	30-09-2012 (Unaudited)	30-09-2013 (Unaudited)	30-09-2012 (Unaudited)	31-03-2013 (Audited)
Col.1	Col.2	Col.3	Col.4	Col.5	Col.6	Col.7	Col.8
1.	Income from Operations						
	(a) Gross Sales / Income from Operations	41492	41970	39655	83462	81149	162109
	(b) Less: Excise Duty	20580	24385	22169	44965	48274	95739
	(c) Net Sales / Income from Operations	20912	17585	17486	38497	32875	66370
	(d) Other Operating Income	197	94	133	291	267	498
	Total Income from Operations (net)	21109	17679	17619	38788	33142	66868
2.	Expenses:						
	(a) Cost of Materials Consumed	11361	8638	9045	19999	15797	32419
	(b) Changes in Inventories of Finished goods and Work-in-progress	(373)	47	13	(326)	(99)	(361)
	(c) Employee Benefits expense	1774	1646	1577	3420	3279	6343
	(d) Depreciation & Amortisation expense	590	581	536	1171	1072	2250
	(e) Other Expenses	3234	3372	2650	6606	5483	10436
	Total Expenses	16586	14284	13821	30870	25532	51087
3.	Profit from Operations before other income, finance costs & exceptional items (1 - 2)	4523	3395	3798	7918	7610	15781
4.	Other Income	324	601	251	925	920	2625
5.	Profit from Ordinary activities before finance costs & exceptional items (3 + 4)	4847	3996	4049	8843	8530	18406
6.	Finance costs	-	-	-	-	-	-
7.	Profit from Ordinary activities after finance costs but before exceptional items (5 - 6)	4847	3996	4049	8843	8530	18406
8.	Exceptional Items	-	-	-	-	-	-
9.	Profit from Ordinary activities before Tax (7 + 8)	4847	3996	4049	8843	8530	18406
10.	Tax Expense	1602	1285	1289	2887	2719	5781
11.	Net Profit from Ordinary activities after Tax (9 - 10)	3245	2711	2760	5956	5811	12625
12.	Extraordinary Items (net of tax expense)	-	-	-	-	-	-
13.	Net Profit for the Period (11 - 12)	3245	2711	2760	5956	5811	12625
14.	Paid-up Equity Share Capital (Face value of ₹ 10 per Share)	1544	1544	1544	1544	1544	1544
15.	Reserves excluding Revaluation Reserve as per the balance sheet of previous accounting year						28497
16.	Earnings per Share (EPS) (of ₹10/- each) (not annualised) ₹						
	a) Basic and diluted EPS before extraordinary Items	21.02	17.56	17.88	38.58	37.64	81.76
	b) Basic and diluted EPS after extraordinary Items	21.02	17.56	17.88	38.58	37.64	81.76

PART II SELECT INFORMATION FOR THE QUARTER AND SIX MONTHS ENDED 30TH SEPTEMBER, 2013

Sl. No.	PARTICULARS	3 months ended	Preceding 3 months ended	Corresponding 3 months ended	Year to date figures for current period ended	Year to date figures for the previous year ended	Previous year ended
		30-09-2013	30-06-2013	30-09-2012	30-09-2013	30-09-2012	31-03-2013
A	PARTICULARS OF SHAREHOLDING						
1.	Public Shareholding						
	- Number of Shares	10476018	10476018	10476018	10476018	10476018	10476018
	- Percentage of Shareholding	67.84	67.84	67.84	67.84	67.84	67.84
2.	Promoters and Promoter Group Shareholding						
	a) Pledged/Encumbered						
	- Number of shares	-	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
	b) Non-encumbered						
	- Number of shares	4965902	4965902	4965902	4965902	4965902	4965902
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100	100	100
	- Percentage of shares (as a % of the total share capital of the company)	32.16	32.16	32.16	32.16	32.16	32.16

PARTICULARS		3 months ended
		30-09-2013
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	-
	Received during the quarter	21
	Disposed of during the quarter	21
	Remaining unresolved at the end of the quarter	-

Notes :

- The above mentioned results were reviewed by the Audit Committee at its meeting held on 17th October, 2013 and approved by the Board of Directors at its meeting held on 18th October, 2013.
- Limited Review of Financial Results as per Clause 41 of Listing Agreement with the Stock Exchanges has been carried out by the Statutory Auditors.
- Standalone Statement of Assets and Liabilities**

(₹ in lakhs)

Particulars	As at current half year end 30-09-2013 (Unaudited)	As at previous year end 31-03-2013 (Audited)
A. EQUITY AND LIABILITIES		
1. Shareholders' Funds		
(a) Share Capital	1544	1544
(b) Reserves and Surplus	34632	28867
Sub-total - Shareholders' Funds	36176	30411
2. Non - Current Liabilities		
(a) Long - Term Provisions	192	22
Sub-total - Non - Current Liabilities	192	22
3. Current Liabilities		
(a) Trade Payables	4754	5451
(b) Other Current Liabilities	37687	27182
(c) Short - Term Provisions	-	11291
Sub-total - Current Liabilities	42441	43924
TOTAL - EQUITY AND LIABILITIES	78809	74357
B. ASSETS		
1. Non - Current Assets		
(a) Fixed Assets	20806	17523
(b) Non - Current Investments	325	325
(c) Deferred Tax Assets (net)	1266	857
(d) Long - Term Loans and Advances	283	1076
(e) Other Non - Current Assets	1	1
Sub-total - Non - Current Assets	22681	19782
2. Current Assets		
(a) Current Investments	20908	19549
(b) Inventories	30777	25337
(c) Trade Receivables	1515	2369
(d) Cash and Bank Balances	1634	4727
(e) Short -Term Loans and Advances	1016	2254
(f) Other Current Assets	278	339
Sub-total - Current Assets	56128	54575
TOTAL - ASSETS	78809	74357

- As the Company's business activity falls within a single primary business segment viz., "Tobacco and related products", the disclosure requirements of Accounting Standard 17 "Segment Reporting" as notified pursuant to the Companies (Accounting Standards) Rules, 2006 are not applicable.
- To facilitate comparison, figures of the previous period have been re-arranged, where necessary.

BY ORDER OF THE BOARD
VST INDUSTRIES LIMITED

N. SAI SANKAR
MANAGING DIRECTOR

Place : Hyderabad

Date : 18th October, 2013