

**(I)(a) Statement showing Shareholding Pattern****Name of the Company : VST Industries Limited****Quarter Ended : 31st December, 2010****Scrip Code : BSE - 509966****NSE - VSTIND****Name of the Scrip : VST Industries Limited****Class of Security : Equity Shares**

<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
<b>Total</b>	Nil	Nil	Nil
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
<b>Total</b>	Nil	Nil	Nil
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
<b>Total</b>	Nil	Nil	Nil
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	<b>15441920</b>		

Category Code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a percentage of total number of shares		Shares otherwise	Pledged or encumbered
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage (IX) = (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
<b>(A)</b>	<b>Promoter and Promoter Group<sup>2</sup></b>							
<b>(1)</b>	<b>Indian</b>							
(a)	Individuals/Hindu Undivided Family	0	0	0	0.00	0.00	0	0.00
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(d)	Financial Institutions/Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any other (Specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (A)(1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
<b>(2)</b>	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	3	4965902	0	32.16	32.16	Nil	Nil
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Any other (Specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (A)(2)</b>	<b>3</b>	<b>4965902</b>	<b>0</b>	<b>32.16</b>	<b>32.16</b>	<b>Nil</b>	<b>Nil</b>
	<b>Total shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>	<b>3</b>	<b>4965902</b>	<b>0</b>	<b>32.16</b>	<b>32.16</b>	<b>Nil</b>	<b>Nil</b>

Category Code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a percentage of total number of shares		Shares otherwise	Pledged or encumbered
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage (IX) = (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
<b>(B)</b>	<b>Public Shareholding<sup>3</sup></b>							
<b>(1)</b>	<b>Institutions</b>						NA	NA
(a)	Mutual Funds / UTI	16	836219	835969	5.42	5.42		
(b)	Financial Institutions/Banks	18	15720	11126	0.10	0.10		
(c)	Central Government/State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	9	1072470	1062720	6.95	6.95		
(f)	Foreign Institutional Investors	5	73563	73513	0.48	0.48		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Any other (Specify) - ADRs/GDRs	0	0	0	0.00	0.00		
	<b>Sub-Total (B)(1)</b>	<b>48</b>	<b>1997972</b>	<b>1983328</b>	<b>12.94</b>	<b>12.94</b>		
<b>(2)</b>	<b>Non-Institutions</b>						NA	NA
(a)	Bodies Corporate	259	5859134	5854665	37.94	37.94		
(b)	Individuals -							
(i)	Individual shareholders holding nominal share capital upto Rs.1 lakh	11067	2206497	1501149	14.29	14.29		
(ii)	Individual shareholders holding nominal share capital in excess of Rs.1 lakh	11	179653	123322	1.16	1.16		
(c-i)	Any other (Specify) - NRI/OCB	161	113230	109875	0.73	0.73		
(c-ii)	Custodian of Enemy Property	7	119532	0	0.77	0.77		
	<b>Sub-Total (B)(2)</b>	<b>11505</b>	<b>8478046</b>	<b>7589011</b>	<b>54.90</b>	<b>54.90</b>		
	<b>Total Public shareholding (B)=(B)(1)+(B)(2)</b>	<b>11553</b>	<b>10476018</b>	<b>9572339</b>	<b>67.84</b>	<b>67.84</b>		
	<b>TOTAL (A)+(B)</b>	<b>11556</b>	<b>15441920</b>	<b>9572339</b>	<b>100.00</b>	<b>100.00</b>		
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>						NA	NA
(1)	Promoter and Promoter Group	0	0	0	0	0	0	0
(2)	Public	0	0	0	0	0	0	0
	<b>Sub Total</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0</b>
	<b>Grand Total = (A)+(B)+(C)</b>	<b>11556</b>	<b>15441920</b>	<b>9572339</b>	<b>100.00</b>	<b>100.00</b>		

(I)(b) Statement showing shareholding of persons belonging to the category  
"Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Total Shares held		Shares pledged or otherwise encumbered		
		Number	As a % of grand total (A)+(B)+(C')	Number	As a percentage	As a % of grand total (A)+(B)+(C') of sub-clause (I)(a)
(I)	(II)	(III)	(IV)	(V)	(VI)= (V)/(III)*100	(VII)
1	The Raleigh Investment Company Limited	3620420	23.45	NIL	NIL	NIL
2	Tobacco Manufacturers (India) Limited	1278942	8.28	NIL	NIL	NIL
3	Rothmans International Enterprises Limited	66540	0.43	NIL	NIL	NIL
	<b>Total</b>	<b>4965902</b>	<b>32.16</b>			

**(I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr.No.	Name of the Shareholder	No. of Shares	Shares as % of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Para 1(a) above
<b>1</b>	<b>Institutions</b>  <b><i>Insurance Companies</i></b> a. Life Insurance Corporation of India b. The New India Assurance Company Limited c. The Oriental Insurance Company Limited  <b><i>Mutual Funds</i></b> a. ICICI Prudential Balanced Fund b. HDFC Trustee Company Limited A/c. HDFC Growth Fund c. IDFC Small and Midcap Equity (SME) Fund  <p style="text-align: center;"><b>Category wise Total</b></p>	  305828 279702 205046  240085 194185 380486  <b>1605332</b>	  1.98 1.81 1.33  1.55 1.26 2.46  <b>10.39</b>
<b>2</b>	<b>Non-Institutions</b>  <b><i>Bodies Corporate</i></b> a. Bright Star Investments Private Limited b. ITC Limited c. Russell Credit Limited  <p style="text-align: center;"><b>Category wise Total</b></p>	  4007118 1111748 600000  <b>5718866</b>	  25.95 7.20 3.89  <b>37.03</b>

**(l)(d) Statement showing details of locked-in shares**

<b>Sr. No.</b>	<b>Name of the Shareholder</b>	<b>Category of Shareholders (Promoters/Public)</b>	<b>No. of locked-in Shares</b>	<b>Locked in shares as a % of total no. of shares i.e., Grand Total (A)+(B)+(C) indicated in Para 1(a) above</b>
	Nil	Nil	Nil	Nil
<b>Total</b>		Nil	Nil	Nil

**(II)(a) Statement showing details of Depository Receipts (DRs)**

<b>Sr.No.</b>	<b>Type of outstanding DRs (ADRs,GDRs,SDRs etc.)</b>	<b>No. of outstanding DRs</b>	<b>No. of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRS as a % of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Para 1(a) above</b>
	Nil	Nil	Nil	Nil
<b>TOTAL</b>		Nil	Nil	Nil

**(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares**

<b>Sr.No.</b>	<b>Name of the DR Holder</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc)</b>	<b>No. of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRS as a % of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in statement at Para 1(a) above</b>
	Nil	Nil	Nil	Nil
<b>TOTAL</b>		Nil	Nil	Nil