

**(I)(a) Statement showing Shareholding Pattern**

Name of the Company : VST Industries Limited	Quarter Ended : 31st December, 2009
Scrip Code : BSE - 509966	
NSE - VSTIND	
Name of the Scrip : VST Industries Limited	Class of Security : Equity

Category Code (I)	Category of Shareholder (II)	Number of Shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialised form (V)	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup> (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV)*100
<b>(A)</b>	<b>Promoter and Promoter Group<sup>2</sup></b>							
<b>(1)</b>	<b>Indian</b>							
(a)	Individuals/Hindu Undivided Family	0	0	0	0.00	0.00	0	0.00
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(d)	Financial Institutions/Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any other (Specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (A)(1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
<b>(2)</b>	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	3	4965902	0	32.16	32.16	Nil	Nil
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Any other (Specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (A)(2)</b>	<b>3</b>	<b>4965902</b>	<b>0</b>	<b>32.16</b>	<b>32.16</b>	<b>Nil</b>	<b>Nil</b>
	<b>Total shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>	<b>3</b>	<b>4965902</b>	<b>0</b>	<b>32.16</b>	<b>32.16</b>	<b>Nil</b>	<b>Nil</b>

(B)	<b>Public Shareholding<sup>3</sup></b>							
(1)	<b>Institutions</b>						NA	NA
(a)	Mutual Funds / UTI	13	371963	371713	2.41	2.41		
(b)	Financial Institutions/Banks	20	16270	11126	0.10	0.10		
(c)	Central Government/State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	7	1070320	1060570	6.93	6.93		
(f)	Foreign Institutional Investors	2	550	500	0.00	0.00		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Any other (Specify) - ADRs/GDRs	0	0	0	0.00	0.00		
	<b>Sub-Total (B)(1)</b>	<b>42</b>	<b>1459103</b>	<b>1443909</b>	<b>9.44</b>	<b>9.44</b>		
(2)	<b>Non-Institutions</b>						NA	NA
(a)	Bodies Corporate	275	6421982	6417145	41.59	41.59		
(b)	Individuals -							
(i)	Individual shareholders holding nominal share capital upto Rs.1 lakh	10688	2175012	1421763	14.09	14.09		
(ii)	Individual shareholders holding nominal share capital in excess of Rs.1 lakh	13	203737	136880	1.32	1.32		
(c-i)	Any other (Specify) - NRI/OCB	158	96652	93297	0.63	0.63		
(c-ii)	Custodian of Enemy Property	7	119532	0	0.77	0.77		
	<b>Sub-Total (B)(2)</b>	<b>11141</b>	<b>9016915</b>	<b>8069085</b>	<b>58.39</b>	<b>58.39</b>		
	<b>Total Public shareholding (B)=(B)(1)+(B)(2)</b>	<b>11183</b>	<b>10476018</b>	<b>9512994</b>	<b>67.84</b>	<b>67.84</b>		
	<b>TOTAL (A)+(B)</b>	<b>11186</b>	<b>15441920</b>	<b>9512994</b>	<b>100.00</b>	<b>100.00</b>		
(C)	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>	0	0	0	0.00	0.00	NA	NA
	<b>Grand Total = (A)+(B)+(C)</b>	<b>11186</b>	<b>15441920</b>	<b>9512994</b>	<b>100.00</b>	<b>100.00</b>		

(l)(b) Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Total Shares held		Shares pledged or otherwise encumbered		
		Number	As a % of grand total (A)+(B)+(C')	Number	As a percentage	As a % of grand total (A)+(B)+(C') of sub-clause (l)(a)
(I)	(II)	(III)	(IV)	(V)	(VI)= (V)/(III)*100	(VII)
1	The Raleigh Investment Company Limited	3620420	23.45	NIL	NIL	NIL
2	Tobacco Manufacturers (India) Limited	1278942	8.28	NIL	NIL	NIL
3	Rothmans International Enterprises Limited	66540	0.43	NIL	NIL	NIL
	<b>Total</b>	<b>4965902</b>	<b>32.16</b>			

**(l)(c) Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr.No.	Name of the Shareholder	No. of Shares	Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement para (1)(a) above)
<b>1</b>	<b>Institutions</b>		
	<i>Insurance Companies</i>		
a.	Life Insurance Corporation of India	314899	2.04
b.	The New India Assurance Company Limited	287547	1.86
c.	National Insurance Company Limited	197363	1.28
d.	The Oriental Insurance Company Limited	205046	1.33
<b>2</b>	<b>Non-Institutions</b>		
	<i>Bodies Corporate</i>		
a.	Bright Star Investments Private Limited	4007118	25.95
b.	Russell Credit Limited	2202417	14.26
	<b>TOTAL</b>	<b>7214390</b>	<b>46.72</b>

**(I)(d) Details of locked-in shares**

Sr.No.	Name of the Shareholder	Category of Shareholders (Promoters/Public)	No. of locked-in Shares	Locked-in shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement para (1)(a) above)
	Nil	Nil	Nil	Nil
TOTAL		Nil	Nil	Nil

**(II)(a) Details of Depository Receipts (DRs)**

Sr.No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of outstanding DRs	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)
	Nil	Nil	Nil	Nil
TOTAL		Nil	Nil	Nil

**(II)(b) Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares**

Sr.No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)
	Nil	Nil	Nil	Nil
TOTAL		Nil	Nil	Nil